LEISURE AND BUSINESS TRAVEL INSURANCE CLAIM FORM



| Claim/Policy No: | |
|------------------|--|

IMPORTANT: Please read this before you start

- · Instead of using this form, you can also submit your claim online at: https://claimmanager.co.nz for an instant submission.
- You must complete ALL steps outlined on this form, including the Declaration Section L.
- · If you have another insurer (home, contents or travel) you must give us these details.
- Refer to the Claims Checklist below and the section under which you are claiming. This will give you details of the documentation that you need to provide to support your claim. As each claim is unique, further information may be requested by us.
- We need all of the specified documentation in the Claims Checklist to process your claim. Your claim will not be processed until all information has been received.



Do not send copies of your credit card statement. If you are required to provide a credit card statement for your claim, you must remove the credit card and account numbers from the document and the documents must be posted to us.



☑ Claims Checklist – what do you need to provide?

| for all claims the following documents must be submitted along with this completed claim form (🗸 mark as provic | ded |
|---|-----|
|---|-----|

| | Tax Invoice for your travel arrangements. | | | | |
|--|---|--|--|--|--|
| Original Travel Itinerary detailing costs (e.g. transport, accommodation, tours etc.), plus amended itinerary if applicable. This shoul evidence of any refunds paid or available to you, and details of any cancellation/amendment rules imposed by the travel provider | | | | | |
| | Please note: your travel agent can assist you in gathering this information from individual providers. If you did not book through a travel agent, simply contact the individual travel providers. | | | | |
| | Other tax invoices and/or receipts for items you are claiming. | | | | |
| | Signed declaration form (Section L). | | | | |

Section A: All claims

| Step 1: Claimant's details | | | | | | | | |
|---|---|-----------------|--------------------|-----------------------------------|-----------------------|--|--|--|
| Title (Dr/Mr/Mrs/Miss/Ms): | Given Name/s: | | | Family Name (Surname): | | | | |
| Policy Number: | | | Date of Birth: | / / | | | | |
| Postal address Street number and name: | | | | | | | | |
| Suburb: | | Town/City: | | | Postcode: | | | |
| Home Phone: | | | Mobile: | | | | | |
| Email Address: | | | Occupation: | | | | | |
| Preferred Contact Method: Phor | ne Email V | Ve may prov | ide updates via SM | 1S when a mobile phone numbe | er has been provided | | | |
| | | | | | | | | |
| Step 2: Details of your oth | ner insurance | | | | | | | |
| a) Have you lodged, or do you inten | d to lodge a claim for this | incident else | ewhere? Yes | No | | | | |
| b) Have you received compensation | from any other party in re | elation to this | event? Yes | No | | | | |
| If yes, please provide full details: | | | | | | | | |
| c) Did you use a credit card to purch | ase your travel (e.g. flights | s, accommod | dation, tours)? | Yes No If Yes, please com | nplete the following: | | | |
| Name of Cardholder: | | | Name of Financia | ıl Institution: | | | | |
| First 6 digits of credit card used to pu | rchase travel: | | Last 4 digits o | of credit card used to purchase t | travel: | | | |
| Card Type: Visa MasterCard | Card Type: Visa MasterCard Diners Amex and Card Level: Gold Platinum Other: | | | | | | | |

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| Step 3: Details of travel arrangements for this Please remember to attach travel itinerary and tax invoice from | |
|---|---|
| Date of booking travel arrangements: / / | Date your journey was cancelled (if applicable): / / |
| Date of planned departure: / / | Date of planned return: / / |
| Date of rescheduled departure (if applicable): / / | Date of rescheduled return (if applicable): / / |
| | |
| Step 4: Details of event giving rise to your cla | im |
| Date of incident: / / | Time of Incident: am pm |
| Country and location: | Reported to: |
| Description of event giving rise to this claim: | |
| | |
| | |
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| | |
| If your claim is due to another person's state of health, please pro | ovide details below for this person: |
| Given Name/s: | Surname: |
| Date of Birth: / / | Relationship to you: |
| Was there a third party responsible for causing or contributing to | the loss? Yes No |
| If yes, please provide the third party's name, contact information | and their insurance company's name and policy number: |
| | |
| | |
| Were there any witnesses to the event? | |
| If yes, please provide name and contact details: | |
| | |
| | |
| Have you commenced or are you seeking to commence any lega | <u> </u> |
| If yes, please provide the name and contact details of your solicit | or: |
| | |
| | |
| Step 5: Authorisation | |
| If you wish to give authority for another person to act on your be | chalf in respect of this claim you must complete the following details. Please note |
| include family members or travel agents, and we will not be able | ed on your Certificate of Insurance. This is because the Certificate of Insurance may et ogive any information about your claim to any other persons. |
| I/We authorise (Mr/Mrs/Miss/Ms): | |
| Of address (including postcode): | |
| Telephone: Mobile: | Relationship to you: |
| To act on our behalf in respect to this claim and be provided with | information relating to the claim. |
| | |
| Step 6: How to contact us | |
| | 0 117 or +64 9 487 0813 |
| Fax: (09) 489 Email claims and supporting documentation to: travelcla | 8167 ims@allianz-assistance.co.nz |

claims@allianz-assistance.co.nz PO Box 112316, Penrose, Auckland 1642 Email claim questions, queries or feedback to: Post:

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Section B: Medical Expenses

☑ Claims Checklist

In addition to the documents supplied in Section A, please complete the following section and attach the following documents. Please note, your claim will not be processed until all information has been received.

| r tease note, your t | ituiiii witt not be process | sea antit att innom | nation has been received. | | | | | | | | | |
|--|--|------------------------|---|-------------------------|------------------------------|----------------|--|--|--|--|--|--|
| Medical/hospital reports from the doctor/s who provided medical treatment. | | | | | | | | | | | | |
| If the claim is due to a dental condition, written confirmation from the treating dentist that the treatment was not caused by or related to the deterioration and/or decay of teeth or associated tissue. | | | | | | | | | | | | |
| Medical certifica | Medical certificate in Section N completed by your regular General Practitioner. | | | | | | | | | | | |
| | | | | | | | | | | | | |
| Name of Doctor/Dentist, Hospital or other medica | | Treatment perform | ned | Date of treatment | Amount charged (Currency) | Paid: Yes/No | | | | | | |
| Example – Doctor R Smit | h | Consultation | | 30/11/15 | 500 EUR | Yes | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| * Claim amounts will be a | converted to New Zealand | I dollars using the cu | urrency rate applicable at the d | ate the expenses we | re incurred. | | | | | | | |
| Have you ever suffered | d from the same or a sim | ilar injury/sickness | in the past? Yes No |) | | | | | | | | |
| If yes please provide d | letails of the condition, tr | eatment and consi | ultation dates: | | | | | | | | | |
| | | | | | | | | | | | | |
| Did the event for which | h you are claiming includ | e hospital admissi | on? Yes No | | | | | | | | | |
| If yes please provide: A | dmission Date: / | / am [| pm Discharge date: | / / [| am pm | | | | | | | |
| Please also provide a I | Discharge Summary from | the hospital where | e you were admitted as a patie | ent | | | | | | | | |
| Claims Che | ecklist documents supplied in S | ection A, please c | oss of Deposits C complete the following section | | ollowing documen | ıts. | | | | | | |
| Written documer | ntation outlining the caus | e of your cancellat | tion. | | | | | | | | | |
| | tion from the travel provi sed in the future (e.g. via | ` ` ` ' | uise, travel agent, online book efund). | king etc.) that the tro | avel arrangements | were cancelled | | | | | | |
| Terms and condit | tions detailing refund ent | itlements from the | travel provider (e.g. airline, cr | ruise, travel agent, c | online booking etc.) |). | | | | | | |
| | t can assist you in gatheri idual providers you book | | n from individual providers. If <u>r</u> | you did not book th | rough a travel age | nt simply | | | | | | |
| If your claim is due to | a Medical Condition: | | | | | | | | | | | |
| Medical certification | te in Section N complete | d by your regular G | General Practitioner. | | | | | | | | | |
| | 1 | | 1 | | | 1 | | | | | | |
| Date | Description of booking | | Supplier | Amount paid | Refund received | Amount claimed | | | | | | |
| Example – 1/11/15 | Return Flights Perth to Bal | i | Qantas | 100 AUD | 70 AUD | 30 AUD | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
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Section D: Unexpected Cancellation – Additional Expenses

☑ Claims Checklist

| n addition to the documents supplied in Section A, please complete the following section and attach the following documents. |
|--|
| Please note, your claim will not be processed until all information has been received. |

| Written confirmation from the travel provider (e.g. airline, cruise, travel agent, online booking etc.) confirming the cause of cancellation or delay. | | | | | | | | | | |
|--|---|------------------------|----------------------------------|--|----------------------|--|--|--|--|--|
| If additional expenses have been incurred for any other reason please provide official documentation which outlines the cause of the delay. | | | | | | | | | | |
| If your original arrangements have been cancelled or unused for the same period of time we require: | | | | | | | | | | |
| Written confirmation from the travel provider (e.g. airline, cruise, travel agent, online booking etc.) that the original travel arrangements were cancelled and cannot be used in the future (e.g. via credit, transfer or refund). | | | | | | | | | | |
| Terms and conditions detailing refund entitlements from the travel provider (e.g. airline, cruise, travel agent, online booking etc.). | | | | | | | | | | |
| If your claim is due | to a Medical Condition: | | | | | | | | | |
| Medical certif | icate in Section N completed by your | regular General Pi | ractitioner. | | | | | | | |
| | ipt/invoice separately in the table bel ave any other arrangements booked | _ | please specify ac | cost of the original expense you incurr cordingly. | red on the same | | | | | |
| Date of expense D | escription of expense | Amount | Date of original expense | Description of original expense | Amount | | | | | |
| Example – 1/11/15 | lotel in Paris on 30/11/15 | 100 EUR | 30/11/15 | Hotel in London on 30/11/15 | 80 GBP | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Claims C In addition to the | | | _ | tion and attach the following docum | nents. | | | | | |
| Written confirm | mation from the travel provider (e.g. air | line, cruise, travel (| agent, online book | king etc.) confirming the cause of Cana | ellation or Delay. | | | | | |
| If you have not yet | lodged a claim though a carrier, airlin | e, or other author | ity or individual fo | r the loss or damage to your property | please do so. | | | | | |
| | alised a claim against an airline pleas | | | d, or delayed luggage and you should umbers, compensation amounts and c | | | | | | |
| | | | | | | | | | | |
| Booked travel date | : / /amp | m | Date travelled: | / / <u>am</u> pm | 1 | | | | | |
| | ipt/invoice separately in the table bel y other arrangements booked on the | | | of the original expense you incurred oly. | on the same date. If | | | | | |
| Date of original expense | Description of original expense | Amount | Date additional expense incurred | Description of additional expense | Amount | | | | | |
| Example – 30/11/15 | Hotel in Paris on 30/11/15 | 100 EUR | 30/11/15 | Hotel in London on 1/11/15 | 80 GBP | | | | | |
| | | | | | | | | | | |
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Section F: Personal Belongings, Money, Travel Documents and Business Items

 $oxed{oxed}$ Claims Checklist In addition to the documents supplied in Section A, please complete the following section and attach the following documents. Please note, your claim will not be processed until all information has been received.

| Loss report from the police or other official body (e.g. Airline, Tour Operator, Hotel etc). | | | | | | | | | | | |
|---|---|---------------------------|-------------------------|----------------|-----------------------------|--|--|--|--|--|--|
| Proof of purchase of items clair | med. | | | | | | | | | | |
| If you have not yet lodged a claim w | If you have not yet lodged a claim with a carrier, airline, or other authority or individual for the loss or damage to your property, please do so. | | | | | | | | | | |
| Please note: The 1999 Montreal Convention imposes liability upon airlines for lost, damaged, or delayed luggage and you should claim from them first. If you have completed a claim against an airline please provide the details of the claim numbers, compensation amounts and attach copies of any correspondence received. | | | | | | | | | | | |
| If the item/s claimed are damaged: | | | | | | | | | | | |
| Assessment report confirming v | whether the item is repairable. If repaira | ble this report sh | nould detail repair co | st. | | | | | | | |
| | | | | | | | | | | | |
| Please provide full details of how the | e loss, damage or theft occurred: | | | | | | | | | | |
| Date: / / | ime: am pm | Location: | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| Were all the missing/damaged artic | les owned by you? Yes No | | | | | | | | | | |
| If not, please give details of ownersh | If not, please give details of ownership: | | | | | | | | | | |
| | | 1 | 1 | | | | | | | | |
| Full details of articles claimed | Store where the item was originally purchased | Original date of purchase | Original purchase price | Amount claimed | Proof of purchase attached? | | | | | | |
| Example – Billabong Board Shorts | City Beach Westfield Carindale Brisbane | 13/12/13 | \$50 AUD | \$50 AUD | Yes | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
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Section G: Personal Belongings and Business Items – Delay Expenses

☑ Claims Checklist

| In addition to the documents supplied in Section A, please complete the following section and attach the following documents. |
|---|
| Please note, your claim will not be processed until all information has been received. |

| Written confirmation from the travel provider (e.g. airline, cruise line, train/bus etc.) confirming the luggage delay. | | | | | | | | | | |
|--|-------------------------|-------------|--------------------|-----------------------|-------------------------|----------------------------------|------------------|--------------------|--|--|
| If you have not yet lodged a cl | aim though a carrier, a | airline, or | other aut | hority or individual | for the loss or damage | to your | property ple | ase do so. | | |
| Please note: The 1999 Montreal Convention imposes liability upon airlines for lost, damaged, or delayed luggage and you should claim from them | | | | | | | | | | |
| first. If you have finalised a claim against an airline please provide the details of the claim numbers, compensation amounts and attach copies of any | | | | | | | | | | |
| correspondence received. | | | | | | | | | | |
| | | | | | | | | | | |
| Name of carrier that delayed y | our luggage: | | | | | | | | | |
| Date your luggage was delaye | adı / / | | D | Data your lua | gage was returned: | , | , r | | | |
| , 33 3 , | | Ши | m pn | Date your tug | gage was returned. | / | / L | _ampm | | |
| What compensation was received from the carrier? | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Description of accountial items was | ah maa d | Data of mi | veberee | Duine maid | Stave where the items | | | Receipt | | |
| Description of essential items pur | cnasea | Date of pu | rcnase | Price paid | Store where the item w | as purci | nasea | attached | | |
| Example – T-shirt | 3 | 30/11/15 | | 10 EUR | Target Italy | | | Yes | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | <u> </u> | | |
| | | | | | | | | I | | |
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| | | | | | | | | | | |
| Section H: Rental | Vehicle Exc | ess C | laım | | | | | | | |
| ☑ Claims Checklis | -4 | | | | | | | | | |
| In addition to the documen | | n A. nlea | se comple | ete the following s | ection and attach the | followii | na document | ts. | | |
| Please note, your claim wi | | | | | | | • | | | |
| Police or accident report | from relevant authorit | tv. | | | | | | | | |
| Rental vehicle agreement | | | vcess) | | | | | | | |
| Itemised final quote/repa | | | | | | | | | | |
| | | | | | | اا 4 | | 1:66 | | |
| Please note: it is essential that between the repair and your e | | iir quote i | or your re | ntat venicte as the i | ental venicle company | will reit | una you the c | illerence | | |
| bottveerrane repair and your e | | | | | | | | | | |
| Excess you were liable to pay | Repair cost | | | Componention | you have received | Amoun | st vou are clair | ning | | |
| Excess you were trable to pay | Repair cost | | | Compensation | you have received | received Amount you are claiming | | | | |
| Example – 5000 EUR | 1500 EUR | | | 3500 EUR | | 1500 E | UR | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| | | | | " | | | | | | |
| Was the damage due to collisi | on with another vehic | :le? | es N | 0 | | | | | | |
| If yes, please complete the follo | wing table: | | | | | | | | | |
| | mig table. | | | | | | | | | |
| Name and contact details of third party | Address of third party | | Registrat party | ion number of third | Name of third party ins | urer | Address of th | nird party insurer | | |
| | 74 High Street Toowon | a | | | | | 100.0 | | | |
| Example – John Smith, 040 000 000 | QLD 4152 | | 123 ABC | | Other insurer | | 123 Smith Str | eet Brisbane 4122 | | |
| | | | | | I | | | | | |

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Section I: Personal Liability

| I | 7 | | | - | CL | nec | ارا | :- | _ |
|---|----|----|----|----|----|-----|-----|----|---|
| | VI | C. | ЮШ | ms | Lr | 1ec | ΚI | 15 | Г |

| In addition to the documents supplied in Section A, please provide the following documents. |
|---|
| Plagge note, your claim will not be processed until all information has been received |

| Please note, your ci | laim will not be processed until all information has | been received. | |
|---|--|--|------------------------------|
| Evidence of perso | nal legal liability which may include: letter of demand | d, court summons, evidence of loss/damage | e/liability. |
| Any further documentation which supports your claim. | | | |
| | | | |
| Section I: Fur | neral Expenses | | |
| | - | | |
| | CKLIST ocuments supplied in Section A, please complete th laim will not be processed until all information has | | ving documents. |
| A copy of the Dea | ıth Certificate. | | |
| Coroner's report, i | if cause of death on the Death Certificate is subject to | Coroner's findings. | |
| Details of executo | or of the estate. | | |
| Proof of payment | for funeral expenses incurred (e.g. receipts). | | |
| Any other substan | ntiating documentation for your claim. | | |
| Please note: Dependir | ng on the circumstances of the claim, further documer | ntation may be required. | |
| | 'l | | |
| Date of expense | Description of expense | | Amount (incl. currency) |
| Example – 30/11/15 | Funeral Expenses | | 100 EUR |
| | | | |
| | | | |
| Please note, your cl Please tell us in as much | | been received. you to make this claim. Be as specific as po | ossible, including dates and |
| | | | |
| Which benefit sections(s | s) of the Policy Wording do you believe to be the most | applicable for this claim? | |
| | | | |

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Section L: Declaration

I DECLARE THAT:

- I have provided all information that is relevant in any way to this claim and the information provided is true and correct to the best of my knowledge;
- I understand that the claim may be declined if the information supplied is untrue; and
- · A copy of this declaration shall be considered as effective and valid as the original and I specifically authorise its use as such.

I appoint Allianz Partners to do everything necessary or expedient to:

- · give effect to the transactions contemplated by the authorisations and declarations set out in this form; and
- · execute and deliver any other documents or do any other acts referred to in the transactions described

I authorise any person, corporation, institution, private or government organisation, whether named by me or not, to provide such information as Allianz Partners in its absolute discretion considers relevant for its assessment of initial or ongoing benefits of my claim including, without limitation:

- all medical, surgical or other information concerning myself, my medical history, any treatment received by me and any medication taken or prescribed for me (at any time);
- · my insurance claims' history; and
- any information from third persons who may have information relevant to my eligibility to receive a benefit, or my entitlement to receive an ongoing benefit, including but not limited to financial institutions.

I authorise Allianz Partners to disclose my personal information to New Zealand and overseas recipients for the purposes of processing this claim as described in the Privacy Notice, including disclosing my personal information to recipients overseas that may not be required to protect my information in a way that provides comparable safeguards to those in the Privacy Act 2020.

FRAUD If any claim is in any respect fraudulent, or if any false declaration is made or false or incorrect information is used in support of any claim, then Allianz Partners can, at its sole discretion, not pay your claim and cancel your cover under the policy from the date that the incorrect statement or fraudulent claim was made to us. You can help by reporting insurance fraud by calling 0800 630 117.

INTERNAL DISPUTE RESOLUTION Disputes are not an everyday occurrence, however, Allianz Partners provides an internal dispute resolution process should any dispute arise. Please feel free to ask for details. If you are not satisfied with the outcome of this process, we will advise you how to contact the external dispute resolution scheme provider.

PRIVACY By providing your personal information to us to process your claim (whether by yourself or through someone on your behalf), you agree and consent to the collection, use and disclosure of your personal information as set out in the Privacy Notice on the last page of this claim form or in the Privacy Policy at www.allianzpartners.co.nz. You can seek access to and correct your personal information subject to the provisions of the Privacy Act 2020. You also acknowledge that sometimes overseas recipients of your personal information may not be required to protect it in a way that provides comparable safeguards to those in the Privacy Act 2020. If you do not agree to the above or will not provide us with your personal information, we may not be able to process your claim.

| Signature of claimant: | | | |
|------------------------|-------|---|---|
| | | | |
| | | | |
| Name of claimant: | Date: | / | / |
| | | | |

| Traine or etailmants | | | Date. , , |
|---|--|---|---------------------------------|
| Section M: Payment | Details | | |
| Payments within New Zealand | | | |
| Our preferred payment method is d nominated bank account. | lirect credit to a <u>New Zealand ba</u> | nk account. Please provide your bank details | below for direct credit to your |
| We cannot make payment to a credit card. If you are not claiming any costs paid by yourself and we are required to make a payment on your behalf to a third party (e.g. a medical provider), no payment will be made until we have received payment of any applicable excess from you. | | | |
| | | | |
| Bank name: | | Account holder's name: | |
| | | | |
| Bank Branch A | ccount Number | Suffix | |
| Please double check that your bank | | ectly and clearly. -3456-1111111-02 or 12-3456-1111111-002 | |
| — A bank account may have either a 2 | aigit of 3 aigit suffix. Example. 12 | -5450-1111111-02 01 12-5450-1111111-002 | |

If you require payment to an overseas bank account, **a \$25 fee will be charged and deducted from your settlement amount**. Your overseas bank and any other banks involved in processing the payment may also deduct fees and charges.

We do not charge a fee for payments we make directly to health providers on your behalf, or for payments we make directly into your New Zealand bank account.

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Section N: Medical Certificate

To be completed (at the claimant's expense) by the regular treating Doctor/Dentist for the person(s) whose state of health caused the claim and in all cases for claims relating to an accident, sickness or death.

| all cases for claims relating to an accident, sickness or death. |
|--|
| |

| Patient's Details: | | | |
|--|---|--|---------------------------------------|
| Title: Dr / Mr / Mrs / Miss / Ms | | | |
| Given name/s: | iven name/s: | | |
| Address: | | | |
| Suburb: | Town/City | : | Postcode: |
| Date of birth: / / | , | | |
| Instructions to the medical wasfersia | | | |
| Instructions to the medical profession Please complete the following form i We need to obtain some information | in block letters and provide as mu | ch information as possible as this will t's medical history. | assist the insurance claim process. |
| submitting a claim, but also take into a | account the relevance of the comple lated signs, symptoms or diagnosis | ou consider not only the current conditi ete medical history in relation to their c that has required your patient to seek i | urrent condition. This should include |
| | | ion that we have requested is vital to a nformation which will allow us to asses | |
| | es. If the above named patient is no | e Travel Insurance taken out by our clie at the insured person making this claim | |
| We will only contact you again if we ne | eed clarification or further detail. Pl | ease do not hesitate to contact us if we | can be of any assistance to you. |
| Current medical condition(s): | | | |
| A) How long have you treated the pat | ient? / / to / | / or approximately: | |
| | | u have access to their medical records? | Yes No |
| From what dates? / / | to / / | | |
| Please give precise diagnosis for the si | ickness or injury which gave rise to t | his claim: | |
| . tease give prease anaginesis ter tire si | ican ess or injury which gave his to to | | |
| | | | |
| | | | |
| | | | |
| Please attach a copy of the patient's ful nospital discharge summaries, specialis his claim. | | | |
| On which date did the patient first con | nsult you with symptoms of this curre | ent condition? / / | |
| On which date did the patient state th | eir symptoms began for their currer | nt condition, prior to consulting you? | / / |
| Please describe the symptoms advised | d by the patient for this current conc | dition: | |
| | | | |
| | | | |
| | | | |
| | | | |
| Please detail any relevant tests which w | vere ordered in the table below: | | |
| Test ordered | Date ordered | Date completed | Date results advised to patient |
| | | | |
| | | | |
| | | | |

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 $Did the patient require \ referral to \ a \ specialist \ for \ this \ condition? \ If \ yes, \ please \ supply \ the \ name \ of \ the \ specialist \ and \ the \ date \ of \ referral:$

| Name of Specialist | | Date of referral | |
|---|--|-------------------|--|
| | | | |
| | | | |
| | | | |
| Previous Medical History: | | | |
| Has the patient previously been investigated, diagnosed or treated in respo | ect to the same/similar/related sickness | or injury? Yes No | |
| If yes, please supply the relevant date they first consulted you and the clinic | cal details: | | |
| Travel Information: | | | |
| Did you recommend that travel be cancelled or postponed due to the patient's state of health? | | | |
| On what date did you make this recommendation? | | | |
| Did the patient make the travel arrangements against your advice (or the | advice of another medical practitioner)? | ? Yes No | |
| Was there any indication that medical care may be required on the journey | √? Yes No | | |
| If yes, please explain: | | | |
| | | | |
| | | | |
| Did the patient travel against your advice or, if known, the advice of another medical practitioner? Yes No | | | |
| I certify that the statements contained in this Medical Certificate are true and correct. | | | |
| Doctor's signature: | Doctor's stamp: | | |
| Doctor's signature. | Doctor's stamp. | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Date: / / | | | |

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Privacy Notice

To arrange and manage your insurance and provide you with our services, we (in this Privacy Notice "we", "our" and "us" means AWP Services New Zealand Limited trading as Allianz Partners of Level 3, 1 Byron Avenue, Takapuna, Auckland, and our agents) collect, store, use and disclose your personal information including sensitive information. We usually collect it directly from you but also from others (including those authorised by you such as your family members, travelling companions, your doctors, hospitals, and other persons whom we consider necessary including our agents). We are the "data controller" and are responsible for ensuring your personal information is used and protected in accordance with applicable laws and regulations. Personal information we collect includes, for example, your name, address, date of birth, phone number, email address, medical information, passport details, bank account details, as well as other information we collect when you visit our website such as your IP address and online preferences. Any personal information provided to us is used by us and our agents to evaluate and arrange your insurance. We also use it to administer and provide the insurance services and manage your and our rights and obligations in relation to the insurance services, including managing, processing, investigating claims and screening to comply with economic sanctions obligations. We may also collect, use and disclose it for product development, marketing (where permitted by law or with your consent), customer data analytics, research, IT systems maintenance and development, recovery against third parties, fraud investigations and for other purposes with your consent or where authorised by law. We do not use sensitive information for marketing purposes or provide that information to any third parties for marketing.

You authorise us to disclose your personal information to recipients including third parties (some of whom are data processors) in New Zealand and overseas involved in the above processes, such as travel consultants, travel insurance providers and intermediaries, agents, distributors, reinsurers, claims handlers and investigators, cost containment providers, medical and health service providers, overseas data storage (including "cloud storage") and data handling providers, transportation providers, legal and other professional advisers, your agents, broker and travelling companions, your travel group leader if you travel in a group, your employer if you have a corporate travel policy, your bank if you have bank credit card insurance, the Insurance Claims Register and our related and group companies and Hollard. Some of these third parties may be located in other countries including in Australia, Europe, Asia, Canada or the USA. We will use reasonable endeavours to ensure people we disclose your personal information to outside New Zealand are required to protect it in a way that provides comparable safeguards to those set out under New Zealand privacy law, such as via contractual data protection obligations, our group binding corporate rules or because they are subject to laws of another country with comparable protections. However, you acknowledge that sometimes overseas recipients of your personal information may not be required to protect it in a way that provides comparable safeguards to those provided under the New Zealand privacy law.

Where permitted by law or with your consent, we may contact you with offers of products or services (from us, our related companies, as well as offers from our business partners) that we consider may be relevant and of interest to you (including insurance products). This could be via telephone, post, electronic messages (including email) online or via other means. You can withdraw your consent at any time if you no longer wish to receive marketing material or promotional offers from us or our related companies and business partners by calling our Contact Centre on 0800 800 048.

The collection of information is required pursuant to the common law duty to disclose all material facts relevant to the insurance sought and is mandatory. If you do not agree with the matters set out in our privacy notice or will not provide us with personal information, we may not be able to provide you with our services or products, process your application, issue you with a policy or process your claims. We will not retain your personal data for longer than is necessary for the purposes for which it may be lawfully used.

You can: (1) seek access to your personal data and ask about its origin, the purposes of the processing, and details of the data controller or data processor and the parties to whom it may be disclosed; (2) correct and update your personal information (subject to the provisions of applicable privacy legislation), and (3) askfor a copy of your personal data in an electronic format for yourself or for someone you nominate. You may in some circumstances restrict the processing of your personal data, and request that it be deleted. Where your personal information is used or processed with your specific consent as the sole basis for processing (rather than on a contractual basis or legitimate interest), you may withdraw your consent at any time. In cases where we cannot comply with your request concerning your personal information, we will give you reasons why. You may not access or correct personal information of others unless you have been authorised by their express consent or are otherwise permitted by law.

When you provide personal information to us about other individuals, we rely on you to have first obtained each of those individuals' consent, and have made them aware of the matters set out in this Privacy Notice.

If you have a request or complaint concerning your personal information or about our privacy policy, please contact: Privacy Officer, Allianz Partners, P.O. Box 33 313, Takapuna, Auckland 0740 or email us at AzPNZ.Privacy@allianz-assistance.co.nz. For urgent assistance please call our Contact Centre on 0800 800 048. You can also contact the Privacy Commissioner at the Office of the Privacy Commissioner, P.O. Box 10 094, The Terrace, Wellington 6143 if you have a complaint.

For more information about our corporate privacy policy and handling of personal information, including further details about access, correction and complaints, please visit our website at www.allianzpartners.co.nz and click on the Privacy Policy link.

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